

In re **Mariah Bay Leasing Corporation**

Case No. **10-31171**
(if known)

SCHEDULE A - REAL PROPERTY

Description and Location of Property	Nature of Debtor's Interest in Property		Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption	Amount Of Secured Claim
The Harbor Phase 1, Rockwall, Texas 75087 123,000 square foot retail center on Lake Ray Hubbard	Real Property		\$42,000,000.00	\$28,861,950.76
Total:			\$42,000,000.00	

(Report also on Summary of Schedules)

In re **Mariah Bay Leasing Corporation**Case No. **10-31171**
(if known)**SCHEDULE B - PERSONAL PROPERTY**

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
1. Cash on hand.	X		
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and home-stead associations, or credit unions, brokerage houses, or cooperatives.		Wells Fargo DIP Account \$107,364.45	\$107,364.05
		Texans Credit Union Account \$70,278.54	\$70,278.54
		Texans Credit Union Account \$127,897.31	\$127,897.31
3. Security deposits with public utilities, telephone companies, landlords, and others.		Deposit being determined with Utilities	Unknown
4. Household goods and furnishings, including audio, video and computer equipment.	X		
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X		
6. Wearing apparel.	X		
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	X		
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X		
10. Annuities. Itemize and name each issuer.	X		

In re **Mariah Bay Leasing Corporation**Case No. **10-31171**
(if known)**SCHEDULE B - PERSONAL PROPERTY***Continuation Sheet No. 1*

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X		
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X		
14. Interests in partnerships or joint ventures. Itemize.	X		
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X		
16. Accounts receivable.		Affinity Salon & Spa \$78,954.30	\$78,954.30
		Agave / Crush Investments \$4,037.47	\$4,038.47
		Archimatrix \$10,700.00	\$10,700.00
		Blue Canyon \$156,060.67	\$156,060.67
		Cold Stone Creamery \$195.81	\$195.41
		Cornerstone Custom Homes \$1,600.00	\$1,600.00
		El Portillo \$162,655.24	\$162,655.24

In re **Mariah Bay Leasing Corporation**Case No. **10-31171**
(if known)**SCHEDULE B - PERSONAL PROPERTY***Continuation Sheet No. 2*

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		Glorias \$1547.46	\$1,547.46
		Hollywood Nails \$70.15	\$70.18
		MSJK Mortgage Company \$5,200.00	\$5,200.00
		Rija Boutique \$15,648.27	\$15,648.27
		Rocky Mountain Chocolate \$96.67	\$96.67
		Ruby Tuesday \$1,925.64	\$1,925.64
		Twisty Treats \$2.42	\$2.42
		Whittle Development \$195,527.22	\$195,527.22
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.		No Returns filed for 2009 yet so no determination and amount, if any, of refund	Unknown
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X		
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X		

In re **Mariah Bay Leasing Corporation**Case No. **10-31171**
(if known)**SCHEDULE B - PERSONAL PROPERTY***Continuation Sheet No. 3*

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X		
22. Patents, copyrights, and other intellectual property. Give particulars.	X		
23. Licenses, franchises, and other general intangibles. Give particulars.	X		
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X		
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X		
26. Boats, motors, and accessories.	X		
27. Aircraft and accessories.	X		
28. Office equipment, furnishings, and supplies.	X		
29. Machinery, fixtures, equipment, and supplies used in business.	X		
30. Inventory.	X		

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
31. Animals.	X		
32. Crops - growing or harvested. Give particulars.	X		
33. Farming equipment and implements.	X		
34. Farm supplies, chemicals, and feed.	X		
35. Other personal property of any kind not already listed. Itemize.	X		
<div style="text-align: right;">Total ></div>			\$939,761.85

In re **Mariah Bay Leasing Corporation**

Case No. **10-31171**
(If known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under:
(Check one box)

- ☐ 11 U.S.C. § 522(b)(2)
- ☐ 11 U.S.C. § 522(b)(3)

☐ Check if debtor claims a homestead exemption that exceeds \$136,875.

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
Not Applicable			
		\$0.00	\$0.00

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #: xx3558 Barbara Barber, Tax Assessor-Collector Rockwall County Tax Office 101. S. Fannin Rockwall, TX 75087		DATE INCURRED: NATURE OF LIEN: Taxes COLLATERAL: The Harbor Phase 1, Rockwall, Texas 75087 REMARKS: Property Tax VALUE: \$42,000,000.00				\$88,125.00	
ACCT #: City of Rockwall 385 S. Goliad Rockwall, TX 75087		DATE INCURRED: NATURE OF LIEN: Taxes COLLATERAL: The Harbor Phase 1, Rockwall, Texas 75087 REMARKS: VALUE: \$42,000,000.00				Unknown	Unknown
ACCT #: Credit Union Liquidity Services, LLC 777 East Campbell Road, Suite 650 Richardson, TX 75081	X	DATE INCURRED: NATURE OF LIEN: Business debt COLLATERAL: The Harbor Phase 1, Rockwall, Texas 75087 REMARKS: VALUE: \$42,000,000.00				\$28,200,000.00	
Representing: Credit Union Liquidity Services, LLC		Fulbright & Jaworski, L.L.P. 2200 Ross Avenue Suite 2800 Dallas, TX 75201-2784				Notice Only	Notice Only
Subtotal (Total of this Page) >						\$28,288,125.00	\$0.00
Total (Use only on last page) >							

2 continuation sheets attached

(Report also on
Summary of
Schedules.)(If applicable,
report also on
Statistical
Summary of
Certain Liabilities
and Related
Data.)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #:	X		DATE INCURRED: NATURE OF LIEN: Credit Union COLLATERAL: Texans Credit Union Account REMARKS:				\$70,278.54	
Credit Union Liquidity Services, LLC A Texas Credit Union Company 777 E. Campbell Road Suite 650 Richardson, TX 75081			VALUE: \$198,175.85					
ACCT #:			X					
Credit Union Liquidity Services, LLC A Texas Credit Union Company 777 E. Campbell Road Suite 650 Richardson, TX 75081	VALUE: \$127,897.31							
ACCT #:				DATE INCURRED: NATURE OF LIEN: Taxes COLLATERAL: The Harbor Phase 1, Rockwall, Texas 75087 REMARKS: Property Taxes				\$463,678.50
Rockwall Central Appraisal District 841 Justin Road Rockwall, TX 75087			VALUE: \$42,000,000.00					
ACCT #:								
Rockwall County Tax Assessor Collecto 101 S. Fannin Forney, Texas 75126 Attn: Barbara Barber	VALUE: \$42,000,000.00							
Sheet no. 1 of 2 continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$757,910.61	\$0.00
Subtotal (Total of this Page) > Total (Use only on last page) >								

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #: Texas Comptroller of Public Accounts PO Box 12548 Austin, TX 78711-2548		DATE INCURRED: NATURE OF LIEN: Taxes COLLATERAL: The Harbor Phase 1, Rockwall, Texas 75087 REMARKS: Franchise Tax VALUE: \$42,000,000.00				\$14,091.00	
Sheet no. 2 of 2 continuation sheets attached to Schedule of Creditors Holding Secured Claims						\$14,091.00	\$0.00
Subtotal (Total of this Page) > Total (Use only on last page) >						\$29,060,126.61	\$0.00

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re **Mariah Bay Leasing Corporation**Case No. **10-31171**

(If Known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,425* for deposits for the purchase, lease or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

☐ **Administrative allowances under 11 U.S.C. Sec. 330**

Claims based on services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed by such person as approved by the court and/or in accordance with 11 U.S.C. §§ 326, 328, 329 and 330.

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

TYPE OF PRIORITY	Taxes and Certain Other Debts Owed to Governmental Units
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CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCT #: United States Treasury Internal Revenue Service Memphis, TN 37501		DATE INCURRED: CONSIDERATION: Business debt REMARKS:				Unknown	Unknown	Unknown
Sheet no. <u>1</u> of <u>1</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims						\$0.00	\$0.00	\$0.00
Subtotals (Totals of this page) > Total > (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)						\$0.00		
Totals > (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)							\$0.00	\$0.00

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Affinity Salon 2083 Summer Lee Drive Rockwall, TX 75032		DATE INCURRED: CONSIDERATION: Unsecured Debt REMARKS: Tenant at "The Harbor"				Unknown
ACCT #: Agave Restaurant 2067 Summer Lee Drive Rockwall, TX 75032		DATE INCURRED: CONSIDERATION: Unsecured Debt REMARKS: Tenant at "The Harbor"				Unknown
ACCT #: xxx xxxarks Allied Waste Services #523 PO Box 78829 Phoenix, AZ 85062-8829		DATE INCURRED: CONSIDERATION: Utilities REMARKS: #3-0794-4039125, #3-0523-0039122, #3-0794-4039340				\$1,942.58
ACCT #: Archimatrix 2101 Summer Lee Drive Rockwall, TX 75032		DATE INCURRED: CONSIDERATION: Unsecured Debt REMARKS: Tenant at "The Harbor"				Unknown
ACCT #: xxx xxxarks AT&T PO Box 650661 Dallas, TX 75265-0661		DATE INCURRED: CONSIDERATION: Utilities REMARKS: 972-722-1074-584-9 BLDG H / 972-722-0694-768-0 BLDG J 972-721-3782-285-9 BLDG K / 972-722-0253-803-				\$607.84
		8 BLDG M 214-771-3520-010-8 BLDG P / 972-722-4637-469-7 BLDG S				
Subtotal >						\$2,550.42
Total >						

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: xxx xxxarks Atmos Energy PO Box 790311 St. Louis, MO 63179-0311		DATE INCURRED: CONSIDERATION: Utilities REMARKS: 2852430-2 Lakefront Suite #200 1781476-4; 2109 Summer Lee, #111				Unknown
ACCT #: Attorney General of Texas Bankruptcy Division P O Box 12548 Austin, TX 78711-2548 Attn: Jay Hurst		DATE INCURRED: CONSIDERATION: Notice only REMARKS:				Notice Only
ACCT #: Austin Morgan Fire & Safety PO Box 417 Rowlett, TX 75030		DATE INCURRED: CONSIDERATION: Notice Only REMARKS:				Notice Only
ACCT #: x/x/x xxxx xxxxxxge Co. BankSource Mortgage 2095 Summer Lee Drive, #204 Rockwall, TX 75032		DATE INCURRED: CONSIDERATION: Unsecured Debt REMARKS: Tenant at "The Harbor"				Unknown
ACCT #: Blue Canyon 2101 Summer Lee Drive Rockwall, TX 75032		DATE INCURRED: CONSIDERATION: Unsecured Debt REMARKS: Tenant at "The Harbor"				Unknown
ACCT #: xxxxx-xxxx-xxxxxxx-xxxxella Broadway Premium Funding Corp. 1747-22 Veterens Memorial Highway Islandia, NY 11749		DATE INCURRED: CONSIDERATION: Notice Only REMARKS:				Notice Only

Sheet no. 1 of 6 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$0.00**

Total >
(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: xxxxx xx2-233 Buffalo Ridge Storage 5573 Horizon Road Rockwall, TX 75032		DATE INCURRED: CONSIDERATION: Notice Only REMARKS:				Notice Only
ACCT #: Cinemark 2125 Summer Lee Drive Rockwall, TX 75032		DATE INCURRED: CONSIDERATION: Unsecured Debt REMARKS: Tenant at "The Harbor"				Unknown
ACCT #: Coldstone Creamery 2115 Summer Lee Drive, #101 Rockwall, TX 75032		DATE INCURRED: CONSIDERATION: Unsecured Debt REMARKS: Tenant at "The Harbor"				Unknown
ACCT #: Cornerstone Homes 2095 Summer Lee Drive Rockwall, TX 75032		DATE INCURRED: CONSIDERATION: Unsecured Debt REMARKS: Tenant at "The Harbor"				Unknown
ACCT #: Dodie's Cajun 2076 Summer Lee Drive Rockwall, TX 75032		DATE INCURRED: CONSIDERATION: Unsecured Debt REMARKS: Tenant at "The Harbor"				Unknown
ACCT #: Dragonfly Asian 2095 Summer Lee Drive Rockwall, TX 75032		DATE INCURRED: CONSIDERATION: Unsecured Debt REMARKS: Tenant at "The Harbor"				Unknown

Sheet no. 2 of 6 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$0.00**

Total >
(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: El Potrillo 2101 Summer Lee Drive, #105 Rockwall, TX 75032		DATE INCURRED: CONSIDERATION: Unsecured Debt REMARKS: Tenant at "The Harbor"				Unknown
ACCT #: En Fuego 2083 Summer Lee Drive, #105 Rockwall, TX 75032		DATE INCURRED: CONSIDERATION: Unsecured Debt REMARKS: Tenant at "The Harbor"				Unknown
ACCT #: Fashion Depot 2109 Summer Lee Drive Suite 107 Rockwall, TX 75032		DATE INCURRED: CONSIDERATION: Notice Only REMARKS: Tenant at "The Harbor"				Unknown
ACCT #: xxx xxxarks First Choice Power PO Box 659603 San Antonio, TX 78254-9603		DATE INCURRED: CONSIDERATION: Utilities REMARKS: 655001202156535 / 655001202156525 / 655001202156520 655001202156490 / 655001202156500 / 6550012021401610				\$2,537.52
		655001101353210 / 65500101363200				
ACCT #: Genuine Jake 2071 Summer Lee Drive Rockwall, TX 75032		DATE INCURRED: CONSIDERATION: Unsecured Debt REMARKS: Tenant at "The Harbor"				Unknown

Sheet no. **3** of **6** continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$2,537.52**

Total >
(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Gloria's 2079 Summer Lee Drive Rockwall, TX 75032		DATE INCURRED: CONSIDERATION: Unsecured Debt REMARKS: Tenant at "The Harbor"				Unknown
ACCT #: x3130 Green Electric Solutions 3205 Century Drive Rowlett, TX 75088		DATE INCURRED: CONSIDERATION: Utilities REMARKS:				\$4.02
ACCT #: Hollywood Nails 2065 Summer Lee Drive Rockwall, TX 75032		DATE INCURRED: CONSIDERATION: Unsecured Debt REMARKS: Tenant at "The Harbor"				Unknown
ACCT #: Juvanew Spa 2091 Summer Lee Drive, #101 Rockwall, TX 75032		DATE INCURRED: CONSIDERATION: Unsecured Debt REMARKS: Tenant at "The Harbor"				Unknown
ACCT #: Linebargar Goggan Blair & Sampson c/o Laurie Spindler Huffman 2323 Bryan Street, Suite 1600 Dallas, Texas 75201-2644		DATE INCURRED: CONSIDERATION: Notice only REMARKS:				Notice Only
ACCT #: Odor Control ENT of Texas PO Box 890189 Oklahoma City, OK 79189		DATE INCURRED: CONSIDERATION: Notice Only REMARKS:				Notice Only

Sheet no. 4 of 6 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$4.02**

Total >
(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Reliant Energy PO Box 650475 Dallas TX 75265-0475		DATE INCURRED: CONSIDERATION: Utilities REMARKS:				Unknown
ACCT #: Rockwall Landscape & Maintenance PO Box 1384 Rockwall, TX 75087		DATE INCURRED: CONSIDERATION: Notice Only REMARKS:				Notice Only
ACCT #: Rocky Mountain Chocolate 2091 Summer Lee Drive Rockwall, TX 75032		DATE INCURRED: CONSIDERATION: Unsecured Debt REMARKS: Tenant at "The Harbor"				Unknown
ACCT #: Ruby Tuesday 2075 Summer Lee Drive Rockwall, TX 75032		DATE INCURRED: CONSIDERATION: Unsecured Debt REMARKS: Tenant at "The Harbor"				Unknown
ACCT #: Texans Commercial Capital, LLC 777 East Campbell Rd., Suite 650 Richardson, TX 75081		DATE INCURRED: CONSIDERATION: Business debt REMARKS:				Unknown
ACCT #: Travelers Insurance CL Remittance Center Hartford, CT 06183-0638		DATE INCURRED: CONSIDERATION: Notice Only REMARKS:				Notice Only

Sheet no. 5 of 6 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$0.00**

Total >
(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE	DEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Twilight Training, LLC 519 E I-30 Rockwall, TX 75087			DATE INCURRED: CONSIDERATION: Unsecured Debt REMARKS: Tenant at "The Harbor"				Unknown
ACCT #: Twisty Treats 2065 Summer Lee Drive Rockwall, TX 75032			DATE INCURRED: CONSIDERATION: Unsecured Debt REMARKS: Tenant at "The Harbor"				Unknown
ACCT #: TXU Energy P.O. Box 650638 Dallas, TX 75265-0638			DATE INCURRED: CONSIDERATION: Utilities REMARKS:				Unknown
ACCT #: Whittle Development 2101 Summer Lee Drive Rockwall, TX 75032			DATE INCURRED: CONSIDERATION: Unsecured Debt REMARKS: Tenant at "The Harbor"				Unknown
ACCT #: Zeus Boutique 2109 Summer Lee Drive Rockwall, TX 75032			DATE INCURRED: CONSIDERATION: Unsecured Debt REMARKS: Tenant at "The Harbor"				Unknown
Sheet no. 6 of 6 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal > \$0.00
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)							Total > \$5,091.96

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases of contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
<p>Affinity Salon 2083 Summer Lee Drive Rockwall, TX 75032</p> <p>Agave Restaurant 2067 Summer Lee Drive Rockwall, TX 75032</p> <p>Archimatrix 2101 Summer Lee Drive Rockwall, TX 75032</p> <p>BankSource Mortgage 2095 Summer Lee Drive, #204 Rockwall, TX 75032</p> <p>Blue Canyon 2101 Summer Lee Drive Rockwall, TX 75032</p>	<p>Shopping Center Lease (Tenant) "The Harbor" Contract to be ASSUMED</p> <p>Shopping Center Lease (Tenant) "The Harbor" Contract to be ASSUMED</p> <p>Shopping Center Lease (Tenant) "The Harbor" Contract to be ASSUMED</p> <p>Shopping Center Lease (Tenant) "The Harbor" Contract to be ASSUMED</p> <p>Shopping Center Lease (Tenant) "The Harbor" Contract to be ASSUMED</p>

In re **Mariah Bay Leasing Corporation**Case No. **10-31171**
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES***Continuation Sheet No. 1*

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
<p>Cinemark 2125 Summer Lee Drive Rockwall, TX 75032</p> <p>Coldstone Creamery 2115 Summer Lee Drive, #101 Rockwall, TX 75032</p> <p>Cornerstone Homes 2095 Summer Lee Drive Rockwall, TX 75032</p> <p>Dodie's Cajun 2076 Summer Lee Drive Rockwall, TX 75032</p> <p>Dragonfly Asian 2095 Summer Lee Drive Rockwall, TX 75032</p>	<p>Shopping Center Lease (Tenant) "The Harbor" Contract to be ASSUMED</p> <p>Shopping Center Lease (Tenant) "The Harbor" Contract to be ASSUMED</p> <p>Shopping Center Lease (Tenant) "The Harbor" Contract to be ASSUMED</p> <p>Shopping Center Lease (Tenant) "The Harbor" Contract to be ASSUMED</p> <p>Shopping Center Lease (Tenant) "The Harbor" Contract to be ASSUMED</p>

In re **Mariah Bay Leasing Corporation**Case No. **10-31171**
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES***Continuation Sheet No. 2*

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
El Potrillo 2101 Summer Lee Drive, #105 Rockwall, TX 75032	Shopping Center Lease (Tenant) "The Harbor" Contract to be ASSUMED
En Fuego 2083 Summer Lee Drive, #105 Rockwall, TX 75032	Shopping Center Lease (Tenant) "The Harbor" Contract to be ASSUMED
Fashion Depot 2109 Summer Lee Drive Suite 107 Rockwall, TX 75032	Shopping Center Lease (Tenant) "The Harbor" Contract to be ASSUMED
Genuine Jake 2071 Summer Lee Drive Rockwall, TX 75032	Shopping Center Lease (Tenant) "The Harbor" Contract to be ASSUMED
Gloria's 2079 Summer Lee Drive Rockwall, TX 75032	Shopping Center Lease (Tenant) "The Harbor" Contract to be ASSUMED

In re **Mariah Bay Leasing Corporation**Case No. **10-31171**
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES***Continuation Sheet No. 3*

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
<p>Hollywood Nails 2065 Summer Lee Drive Rockwall, TX 75032</p> <p>Juvanew Spa 2091 Summer Lee Drive, #101 Rockwall, TX 75032</p> <p>Rocky Mountain Chocolate 2091 Summer Lee Drive Rockwall, TX 75032</p> <p>Ruby Tuesday 2075 Summer Lee Drive Rockwall, TX 75032</p> <p>Twilight Training, LLC 519 E I-30 Rockwall, TX 75087</p>	<p>Shopping Center Lease (Tenant) "The Harbor" Contract to be ASSUMED</p> <p>Shopping Center Lease (Tenant) "The Harbor" Contract to be ASSUMED</p> <p>Shopping Center Lease (Tenant) "The Harbor" Contract to be ASSUMED</p> <p>Shopping Center Lease (Tenant) "The Harbor" Contract to be ASSUMED</p> <p>Shopping Center Lease (Tenant) "The Harbor" Contract to be ASSUMED</p>

In re **Mariah Bay Leasing Corporation**

Case No. 10-31171
(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Continuation Sheet No. 4

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Twisty Treats 2065 Summer Lee Drive Rockwall, TX 75032	Shopping Center Lease (Tenant) "The Harbor" Contract to be ASSUMED
Whittle Development 2101 Summer Lee Drive Rockwall, TX 75032	Shopping Center Lease (Tenant) "The Harbor" Contract to be ASSUMED
Zeus Boutique 2109 Summer Lee Drive Rockwall, TX 75032	Shopping Center Lease (Tenant) "The Harbor" Contract to be ASSUMED

In re **Mariah Bay Leasing Corporation**Case No. **10-31171**

(if known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Rob Whittle PO Box 369 Rockwall, TX 75087-0369	Credit Union Liquidity Services, LLC 777 East Campbell Road, Suite 650 Richardson, TX 75081
Rob Whittle PO Box 369 Rockwall, TX 75087-0369	Credit Union Liquidity Services, LLC A Texas Credit Union Company 777 E. Campbell Road Suite 650 Richardson, TX 75081
Rob Whittle PO Box 369 Rockwall, TX 75087-0369	Credit Union Liquidity Services, LLC A Texas Credit Union Company 777 E. Campbell Road Suite 650 Richardson, TX 75081

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re **Mariah Bay Leasing Corporation**Case No. **10-31171**Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$42,000,000.00		
B - Personal Property	Yes	5	\$939,761.85		
C - Property Claimed as Exempt	No				
D - Creditors Holding Secured Claims	Yes	3			\$29,060,126.61
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2			\$0.00
F - Creditors Holding Unsecured Nonpriority Claims	Yes	7			\$5,091.96
G - Executory Contracts and Unexpired Leases	Yes	5			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No			N/A	
J - Current Expenditures of Individual Debtor(s)	No			N/A	
TOTAL		24	\$42,939,761.85	\$29,065,218.57	

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the **President** of the **Corporation**
named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of
26 sheets, and that they are true and correct to the best of my knowledge, information, and belief.
(Total shown on summary page plus 1.)

Date **03/05/2010**

Signature **/s/ Robert Whittle**
Robert Whittle
President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]